

Goal 1 - Development of Stronger Communities

Create, facilitate, promote, and support planning and development of sustainable affordable housing strategies, programs and delivery systems that foster healthy living environments and livable communities.

<p>Objective 1 - In at least 2 programs implement "green" changes or add new "green" programs (Mortgage\$aver Green, Energy\$avers rehab, other...) 1-Request more funding for energy efficiency and/or green programs. Completed Sustainable Communities grant application; submitted to HUD 8/23/2010. 2-Continue to develop tools and standards to incentivize/encourage green building. Integrate Weatherization energy audit into HOME Rehab leveraging 3-Become an accredited LEED or other certified green professional. Michael Furze complete Climate Masters curriculum in June 2010 Objective 1 Comments: Implemented "green criteria" in NSP. General contractors included Energy Efficient Rehab standard, which includes pre and post HERS rating and the requirement for an increase in efficiency</p>	<p>Objective Status: Met Percent Complete 100.00 Strategy Status: Met Strategy Status: Not Met Strategy Status: Met</p>
<p>Objective 2 - Work on ways to make this information available for others in a user friendly format. 1-Continue contract with UNM/BBER and/or others. New contract to begin 10/1/10, expire 9/30/11. 2-Incorporate and/or consolidate State of Housing Report and Annual Report. Plan to issue next State of Housing Report during 2011 legislative session. 3-Work with funders/partners to collect data and underwrite UNM contract. 4-Increase capacity of GO Section 8 software for rental market data. Implemented and placed on MFA web page 5-Work with contractors to create data sets for special areas such as colonias, tribal areas, non-designated colonias, and land grants. Received 2010 colonias data,including maps Objective 2 Comments: All strategies accomplished</p>	<p>Objective Status: Met Percent Complete 100.00 Strategy Status: Met Strategy Status: Strategy Status: Strategy Status: Met Strategy Status: Met</p>
<p>Objective 3 - Continue focus on targeted areas, resulting in approval of ordinances and identification of the appropriate delivery systems in those areas. 1-Continue partnerships and funding strategies to produce housing in targeted areas including RHAs and PHAs (Alamogordo, Carlsbad, Gallup, Silver City, and Santa Fe County). Identification of the delivery systems included, land donations, down payment assistance, rehab, land discounts 1-Continue partnerships and funding strategies to produce housing in targeted areas including RHAs and PHAs (Alamogordo, Carlsbad, Gallup, Silver City, and Santa Fe County). Provided T&TA to HPRP providers directly and through consultant contracts; 1-Continue partnerships and funding strategies to produce housing in targeted areas including RHAs and PHAs (Alamogordo, Carlsbad, Gallup, Silver City, and Santa Fe County). Provided T&TA to Rehab providers directly and through consultant contract 2-Assist and educate 3 new local governments to create housing plans and ordinances and use MFA resources. Silver City Ordinance 3-Target T&TA to 3 existing service providers in an effort to maintain and/or increase their capacity. T&TA to agencies identified above on going 4-Increase capacity of non-profit for development of housing in rural areas, including training through the RFP process. CHDO Operating funds to \$450K; Rehab to \$3.6M 5-Continue to develop a strong regional housing authority to serve the north and northwest areas of state. All regional boards have been trained 6-Strengthen abilities of Eastern and Western Regional Housing Authorities by targeted T&TA. Structured Coordination between Eastern and Western Regional with respect to development activities. Objective 3 Comments: Staff working with Hobbs, Alamogordo, Taos, and Farmington</p>	<p>Objective Status: Met Percent Complete 100.00 Strategy Status: Met Strategy Status: Met Strategy Status: Met Strategy Status: Met Strategy Status: Met Strategy Status: Met Strategy Status: Met Strategy Status: Met Strategy Status: Met Strategy Status: Met</p>
<p>Objective 4 - Implement Regional Housing Plan recommendations. 1-Obtain legislative funding for Regional Housing Plan implementation. \$14K in funding was provided for 2011-2012 fiscal year</p>	<p>Objective Status: Met Percent Complete 100.00 Strategy Status: Met</p>

2-Obtain a signed JPA by DFA for new funding. Strategy Status: Met
 no funding provided for 2010-2011 year

3-Implement Regional Housing Plan and provide oversight. Strategy Status: Met
 Management Entity was selected (Santa Fe Civic HA) developed and signed MOU)

Objective 4 Comments: ERHA board members were approved in May 24, 2010 by MFA board/Approved by Gov. office June 2010

Objective 5 - Implement surveys on a regular basis and analyze results. Objective Status: Not Met
 Percent Complete

1-Determine frequency and content of external survey(s). Strategy Status: Met
 End user surveys will be sent out every other year. Sub-grantee surveys will be sent out on alternate years. Content has been developed with common questions and specific questions, allowing analysis by program and by department.

2-Implement process to evaluate feedback and use to make improvements. Strategy Status: Met
 Survey results will be analyzed by program and by department. Standard questions will be used to evaluate a department; specific questions will be used to evaluate programs. Responses will be categorized as positive, negative, neutral or suggestion. Negative and suggestion responses will be reviewed by the program and department leads. A plan of action will follow the review.

Objective 5 Comments: Surveys were completed, but a method to evaluate results was not created.

Objective 6 - Identification of priorities and needs accomplished by creation of draft of the consolidated plan. Objective Status: Met
 Percent Complete 100.00

1-Create other marketable innovative housing development loan products and seek non-traditional funding sources. Strategy Status: Met
 Continue to implement and close loans for NSP, TCAP, Exchange and Primero supportive housing grants. Still working with RD on implementing the Preservation Revolving Loan Fund program.

2-Continue to advocate for funding for supportive housing. Strategy Status: Met
 Continue to work closely with the Behavioral Health Collaborative on the Primero supportive housing grant program and on discussing changes to the tax credit QAP.

3-Continue to seek financial resources for owner-occupied rehab program, minor repair program, NM EnergySmart, and other initiatives to increase production statewide. Strategy Status: Met
 Preparing state plan for EnergySmart funds; Negotiating JPA for LIHEAP funds; drafted RFP for exoected HOME rehab funds; applied to DOE for weatherization training funds

3-Continue to seek financial resources for owner-occupied rehab program, minor repair program, NM EnergySmart, and other initiatives to increase production statewide. Strategy Status: Met
 Waiting on contract for LIHEAP funds; negotiating contracts with gas company and PNM

3-Continue to seek financial resources for owner-occupied rehab program, minor repair program, NM EnergySmart, and other initiatives to increase production statewide. Strategy Status: On Target
 Negotiate new contract with PNM for landord contribution

4-Implement model for permanent affordability process. Strategy Status: Caution
 Linda and Joseph will be meeting with the new Development counsel to discuss a model for permanent affordability process.

5-Implement a process for financing on land grant lands. Strategy Status: Not Met

6-Seek funds for MFA Charitable Trust. Strategy Status: On Target
 Having a meeting on Feb 24th to discuss funding ideas. Reviewing application from Wells Fargo.

7-Provide resources for tribal/colonias/land grant initiatives. Strategy Status: Met
 Awarded Rehab, RHED to tribal and colonias areas.

8-Investigate alternative means of obtaining financial investment, e.g., web-based donor activities. Strategy Status: Met
 Research complete. Finding and recommendations presented to Management for consideration.

Objective 6 Comments: Public input for Con Plan concluded, to Board for approval 10/20

Objective 7 - Complete execution of 2008 Governor's Housing Summit and prepare for 2010 Governor's Housing Summit. Objective Status: Met
 Percent Complete 100.00

1-Form committee and begin planning October 2009. Committee to define the goals of the conference in regards to type of speakers, focus of sessions, attendance, cost, target audiences, training, etc. Strategy Status: Met
 Sessions finalized, speakers secured, budget established, training programs in place, marketing done.

2-Plan program training at Governor's Housing Summit. Strategy Status: Met
 All training programs ready for the summit.

3-Plan a budget to break even on costs vs. income that will allow some flexibility in the early planning to draw national speakers and have cutting-edge sessions. Strategy Status: On Target
 Two nationally recognized keynote speakers scheduled. Budget projection shows breaking even.

Objective 7 Comments: Sessions finalized, speakers in place, on time and on budget.

Objective 8 - Continue to market MFA and other strategies that build awareness of MFA's key target audiences and position MFA as a leader in the affordable housing industry.	Objective Status: Met Percent Complete 100.00
1-Develop media strategies and plan. TV and radio campaign to begin in spring of next year. Will continue to target Realtors and lenders.	Strategy Status: Met
2-Submit success stories to Communication Manager for external communication (ongoing). Newsletters, DOE and earned media carry MFA success stories.	Strategy Status: Met
3-MFA open house for partners (to alternate with Governor's Housing Summit). Held Open House in September, 2009	Strategy Status: Met
4-Work with marketing firm to continue marketing. All marketing money for FY 09-10 spent.	Strategy Status: Met
5-Promote ourselves by applying for various awards that highlight our successes (NCSHA, HUD, Enterprise Community Partners, etc.). All applicable awards were applied for in 2010.	Strategy Status: Met
6-Keep web site information current. Content updated as needed by staff and IS.	Strategy Status: Met
7-Continue to hold or participate in annual town hall meetings. Three town hall meetings held. Also held smaller dinners/breakfasts with community leaders.	Strategy Status: Met
8-Issue regular newsletters. Three newsletters issued since last October.	Strategy Status: Met
9-Implement affordable housing list serves. List serves went live on April 22. Has already made national lists.	Strategy Status: Met
10-Continue signage on MFA-funded properties. More than half of the signs are in the field. Working with CDD to get the remainder out.	Strategy Status: Met
Objective 8 Comments: MFA is increasingly regarded as the go-to authority on affordable housing as based on earned media received. Name recognition is increasing based on marketing campaign outreach numbers.	

Objective 9 - Educate and raise public awareness of the need for subsidized and affordable rental housing and need for funding for all affordable housing activities. Measured by individual meetings with targeted state legislators, local elected and administrative officials, educational/ awareness opportunities with new congressional delegation, meetings with SBOF, and turnout at events.	Objective Status: Met Percent Complete 100.00
1-Work cooperatively with (and respond timely to official requests from) the NM Office of Recovery and Reinvestment, the LFC, our congressional delegation and others regarding housing-related programs funded under ARRA. Met w/Senator Bingaman and participated in HUD Congressional Briefing. Continue working w/NMORR.	Strategy Status: Met
2-Continue to establish and strengthen relationships with governmental agencies, local elected officials, and congressional delegations. Attended dinner at Rep. Gutierrez' home in Las Cruces. Met w/Sen. Ingle in Portales. LFC Hearing 10/01/2010. Invited Rep. Saavedra, Sen. Smith, and LFC Staff to participate in Housing Summit.	Strategy Status:
3-Use AHA plans to create awareness in targeted communities. AHA plans in targeted communities: Taos, Farmington, Silver city, Mesilla, and Alamogordo.	Strategy Status: On Target
Objective 9 Comments: Met w/Sen. Bingaman and participated in HUD Congressional Briefing. Met w/numerous legislators via LOC meeting, tour, and Town Hall trips in Las Cruces & Portales; JC & JM met with others in Santa Fe. Invited Bingaman's staff, key legislators & LFC staff to participate in Summit. Prepared for LFC Hearing 10/01/2010.	

Objective 10 - Design and implement NSP programs to meet objectives of HUD-approved plan.	Objective Status: Met Percent Complete 100.00
1-Implementation procedures for timely reporting (internal, state, and federal). 9/1/10 report completed; submitted 9/1/10	Strategy Status: Met
2-Devise plans for marketing the success of the program. NSP story carried on KOAT Channel 7 - Jay interviewed.	Strategy Status: Met
3-Obligate funds by end of FY 2010. As of 9/30/10, 110.95% obligated. Deadline for 100% was 9/20/10	Strategy Status: Met
4-Expend 25% of total for households at or below 50% AMI. \$2.3M for La Hacienda in Belen exceeds 25% setaside requirement	Strategy Status: Met
5-Expend \$1,750,000 in Sandoval County. as of 9/30/10, have obligated \$5.295 million, expended \$4.616 million	Strategy Status: Met
6-If NSP2 funding is awarded, implement program. NSP3 funding included in HR 4173, signed by President 7/21/10. Formula allocation.	Strategy Status: Met

Objective 10 Comments: All NSP funds obligated before 9/20/10

Reserved Loans



	10/31/2009	11/30/2009	12/31/2009	1/31/2010	2/28/2010	3/31/2010	4/30/2010	5/31/2010
FY09 - MRB	\$21,591,983.00	\$17,667,449.00	\$11,040,359.00	\$7,762,480.14	\$7,457,767.00	\$8,842,413.00	\$18,801,379.00	\$16,847,779.00
FY10 - MRB	\$22,779,315.00	\$18,821,695.00	\$12,873,227.00	\$12,040,956.00	\$12,715,905.00	\$19,483,779.00	\$22,689,924.00	\$13,938,130.00

Goal 2 - Homeownership

Printed Date: 11/15/2010

Provide financial and educational resources to create and preserve affordable homeownership opportunities, with an emphasis on quality customer service, support for underserved markets, and sustainable home ownership.

Objective 1 - Produce Single Family (homeowner) Development lending activity of \$11mm over the next three years through HOME, HTF, Primero, NM Affordable Housing Tax Credit, LTTF, EnergySavers, NSP and other programs that may be available.

Percent Complete 100%

Objective Comments: \$5.5 million in funding provided for single fam

	10/1/2009	11/1/2009	12/1/2009	1/1/2010	2/1/2010	3/1/2010	4/1/2010
State Tax Credit			150,000	125,000			
Primero			235,000				
NSP			835,912				65,5
HTF						200,000	
HOME - SF			200,000				320,0
Total	0	0	1,420,912	125,000	0	200,000	385,5

Objective 2 - Produce lending activity in single family homeownership loans to eligible homebuyers over the next three years of (\$558mm) through Mortgage Saver (\$520mm), Mortgage Booster DPA (\$15mm) and other lending programs (\$3mm)

Percent Complete 100%
Objective Comments: Met goal

		10/1/2009	11/1/2009	12/1/2009	1/1/2010	2/1/2010	3/1/2010	4/1/2010
TAX CREDIT LOAN PROGRAM		288,265	186,871	341,456	232,513	166,193	102,812	73,9
MRB	\$180,000,000	23,513,128	19,340,954	17,276,206	11,497,801	12,679,887	13,056,426	17,779,5
Other Lending Programs	\$1,000,000							
PaymentSaver 2nd Mortgage	*	54,000	5,880	55,000	39,000	31,920	8,000	36,6
Mortgage Booster 2nd Mortgag		382,631	580,680	919,676	499,962	477,130	401,062	578,4
Helping Hand 2nd Mortgage		32,000	16,000	16,000	8,000	8,000	8,000	16,0
Total		24,270,024	20,130,385	18,608,338	12,277,276	13,363,130	13,576,300	18,484,6

Objective 3 - Finance the rehabilitation, improvement, and preservation of 3800 affordable housing units with \$27,551,711 by 9/30/11 (Includes NM EnergySmart and Rehab)

Percent Complete

100%

Objective Comments:

Completed 2905 (including rehab) units as of

		10/1/2009	11/1/2009	12/1/2009	1/1/2010	2/1/2010	3/1/2010	4/1/2010
NMES	\$17,000,000	769,831	841,290	909,620	748,551	839,547	783,949	1,243,3
	2040	161	173	178	144	229	216	2
Total		769,992	841,463	909,798	748,695	839,776	784,165	1,243,6

Objective 4 - Create new single family products to capture unique or non-traditional MFA markets.

1-Launch/promote new programs, if appropriate given market conditions (HUD 184, Manufactured Housing Bridge Loan).

Board approved Building Trust program 09/10 Board meeting

2-Research 2 new single family loan programs ("Green" Mortgage Bond Program, Property Tax Secured Loans)

Researched P.A.C.E. loan program and Qualified Rehabilitation loan programs

3-Seek additional funding for EnergySavers Program in 2010.

MFA is "standing down" on appropriations requests in 2010 legislative session.

4-If found to be feasible, seek additional funding to subsidize the MortgageSaver Green/Xtra programs.

Funding for Green/Xtra was not available or feasible for FY 10. Will review for FY11.

Objective Comment HUD/184 MRB and Building Trust Programs

Objective 5 - Provide quality customer service through efficient and specialized mortgage servicing to fully support all current and future MFA funding activities and pursue new servicing opportunities.

1-Acquire MBS servicing on eligible bond issues and achieve an efficient MBS servicing operation.

MFA acquired Fannie Mae MBS servicing from Wells Fargo effective 9/30/10

2-Pursue servicing contracts for at least 1 new portfolio.

Acquired Charter Bank servicing portfolio effective 4/1/10.

3-Maintain delinquency rates, excluding bankruptcies, at a rate of 9.72% (weighted rate of 3 portfolios).

MFA's combined delinquency rate as of 8/31/10 is 8.63%

4-Maintain the default rates at 2.04%.

YTD Default Rate as of 9/30/10 is .90%

5-Maintain HUD Tier 1 Loss Mitigation ranking.

MFA has maintained a HUD Tier 1 Loss Mitigation ranking as of the last TRS Round 38.

Objective Comment MFA provides quality customer service and is on track to meet this goal by 9/30/10

Objective 6 - Increase homebuyer counseling/foreclosure mitigation assistance capacity throughout the state.

1-Implement expanded homebuyer training, including web based outreach/information sharing/marketing to potential homebuyers.

Developed and posted homebuyer workbook to web for use by FTHB

2-Seek additional funding to support homebuyer counseling/foreclosure mitigation assistance statewide.

Received NWFMC Round 4 funds; will apply for HUD HC grant in summer, 2010

3-Conduct homebuyer/foreclosure mitigation certification training at least annually.

conducted NW training in July, 2010

4-Investigate feasibility of MFA becoming a certified foreclosure mitigation and housing counseling agency.

Presented research to Policy Committee in August, 2010. found to be not feasible at this time.

5-If certified, develop method for tracking borrowers that were successfully assisted from foreclosure.

See prior strategy for comment

6-Investigate expansion of Housing Counseling training to include Housing Counseling program administration.

Currently assist HC/NW subgrantees with program admin as part of grant agreement

Objective Comment Applied for and received NW Foreclosure Mitigation Round 4 and HUD Housing Counseling funds (09/10)

Goal 3 - Rental & Group Shelter

Provide and preserve quality affordable rental opportunities, including shelter for people experiencing homelessness. Educate, design programs and provide oversight to ensure availability, quality maintenance, operations and preservation.

Objective 1 - Provide 300 households with transition housing (TBRA); 2000 individuals with homeless prevention assistance (ESG/TSS:HMP); 8590 individuals with shelter (TSS: SHO); 90 individuals with permanent supportive housing (TSS: Linkages, PSH); 3,200 individuals with essential services (TSS: ESS); 2120 individuals with match services (COC); 3000 individuals with HOPWA funding. Collectively with \$2.2m in total funding sources and 19,300 individuals.

Dollars Spent

		10/1/2009	11/1/2009	12/1/2009	1/1/2010	2/1/2010	3/1/2010	4/1/2010	5/1/2010
HMP		37,292.26	24,737.00	8,188.03	13,696.18	16,595.49	8,645.79	22,335.57	16,839.43
HOPWA	0	53,356.13	88,463.77	53,569.85	50,418.07	41,592.74	31,769.96	36,272.23	20,797.39
PSH	\$2,200,	68,947.58	42,509.53	44,949.35	71,016.65	49,261.82	39,074.93	43,372.05	39,477.34
SHO		109,132.07	106,407.42	87,418.18	101,383.26	81,218.66	92,228.16	69,005.56	91,355.41
Total		268,728.04	262,117.72	194,125.41	236,514.16	188,668.71	171,718.84	170,985.41	168,469.57

Individuals Served

		10/1/2009	11/1/2009	12/1/2009	1/1/2010	2/1/2010	3/1/2010	4/1/2010	5/1/2010
HMP	2000	183.00	99.00	113.00	89.00	67.00	174.00	182.00	140.00
HOPWA	3000	551.00	414.00	318.00	295.00	235.00	188.00	123.00	45.00
PSH	5410	456.00	374.00	419.00	373.00	382.00	268.00	457.00	402.00
SHO	8590	594.00	576.00	537.00	670.00	566.00	611.00	586.00	584.00
Total		1,784.00	1,463.00	1,387.00	1,427.00	1,250.00	1,241.00	1,348.00	1,171.00

Objective 2 - The Asset Management Department will earn 100% of all eligible fees under the PBCA program.

Dollars Spent

		10/1/2009	11/1/2009	12/1/2009	1/1/2010	2/1/2010	3/1/2010	4/1/2010	5/1/2010
Section 8 Fees Ea	40000	0.00	104,168.94	0.00	0.00	108,034.46	25,080.82	0.00	107,857.50
Total		0.00	104,168.94	0.00	0.00	108,034.46	25,080.82	0.00	107,857.50

Objective 3 - Position MFA to retain PBCA Contract by utilizing value added activities that will enable MFA to successfully compete on the bid process published by HUD.	Percent Complete 100.00 Objective StatusMet Strategy StatusMet
1-Create additional interactive tools for partners' use on the MFA Asset Management web page. kept website updated and easier to use for O/A's.	Strategy StatusMet
2-Continue and expand multi-family newsletter distributed to MFA employees, owners, agents and site managers at least once a year. Sent Q4 newsletter in September.	Strategy StatusMet
3-Investigate the possibility of additional PBCA contracts in other states and monitor environment for contract re-bid. Completed strategy. MFA does not have the resources or the authority to work outside state.	Strategy StatusMet
Objective 3 Comments: Had multiple trainings for O/A's and created several interactive tools for use on website and through newslet	
Objective 4 - Enhance ability to monitor portfolio through property risk analysis, trending, upgraded procedures/technologies, targeted training, and continued collaboration between Asset Management and Housing Development.	Percent Complete 100.00 Objective StatusMet
1-Implement strategies on dealing with at-risk properties and continue to track year 15 properties, foreclosures and all other watch list properties. AM and HD continue to meet regularly to discuss problem or at risk properties. Group has identified, strategize, and worked through issues at various at risk properties such as the PacifiCap properties and Mesa Verde. AM continues to track year 15 properties.	Strategy StatusMet
2-Continue inter-departmental meetings with Asset Management and Housing Development to facilitate communication. regular meetings every two weeks during Q4.	Strategy StatusMet
3-Continue to manually rate Risk Share portfolio until the RAT system in HDS is completed and running properly. Once RAT is available, implement risk rating system on entire portfolio and begin reporting. manually rated risk share portfolio and reviewed and determined appropriate action on poor performers.	Strategy StatusMet
4-Creation and implementation of asset management functions for TCAP and Exchange programs. Completed processes for TCAP and TCEP Asset Management functions and compliance monitoring functions.	Strategy StatusMet
5-Determine feasibility of establishing a process for Asset Management to meet with owners/managers prior to lease-up on projects that do not have Risk Share. Implement if determined to be feasible and beneficial. Determined that for new MA or owners we will meet with them regardless of program but seasoned O/A's it will not be necessary.	Strategy StatusMet
Objective 4 Comments: Staff reviewed and rated portfolio and recommended change in MA for 3 properties due to poor performance.	

Objective 5 - Produce financing activity of \$60mm for the construction/ renovation of rental housing through tax-exempt financing, Access loans, Risk Share, HOME, LIHTC, Primero, HTF, NM Affordable Housing Tax Credit, EnergySavers, LTTF, TCAP. Exchange, NSP and other programs that may be available.

Percent Complete

Objective Comments:

\$124 million in funding provided to date for multifan

	11/1/2009	12/1/2009	1/1/2010	3/1/2010	4/1/2010	5/1/2010	6/1/2010	7/1/2010
EnergySaver	\$0	\$0	\$250,000	\$0	\$0	\$0	\$250,000	
Exchange	\$0	\$20,128,039	\$8,872,429	\$0	\$0	\$0	\$9,525,110	\$9,2
HOME - MF	\$420,000	\$2,588,000	\$0	\$0	\$1,294,077	\$378,000	\$0	\$6
HTF	\$0	\$0	\$500,000	\$0	\$0	\$0	\$0	
LIHTC	\$0	\$29,578,810	\$12,481,710	\$0	\$0	\$0	\$0	
LTTF	\$24,000	\$0	\$0	\$0	\$0	\$0	\$0	
PABVC Conduit	\$0	\$6,895,000	\$0	\$0	\$0	\$0	\$0	
Primero	\$349,000	\$0	\$0	\$74,000	\$0	\$108,500	\$138,300	
Risk Share (tax exempt and taxable	\$0	\$0	\$0	\$470,000	\$0	\$0	\$5,040,000	
State Tax Credit	\$0	\$952,996	\$0	\$0	\$0	\$0	\$0	
TCAP	\$0	\$4,411,324	\$0	\$0	\$2,072,232	\$2,617,648	\$4,775,354	
Total	\$793,000	\$64,554,169	\$22,104,139	\$544,000	\$3,366,309	\$3,104,148	\$19,728,764	\$9,8

Objective 6 - Implement Homeless Prevention & Rapid Re-Housing Program

1-Comply with reporting requirements and submit reports timely.

2-Make awards and issue contracts.

3-Expend 25% of funds by 8/31/2010.

4-Expend 66% of funds by 8/31/2011.

Objective 6 Comments PY 2010-2011 underway, contracts renewed:

Objective 7 - Implement TCAP and Exchange Programs.

1-Comply with reporting requirements and submit reports timely.

2-Hold additional funding round(s) as needed.

3-Commit 75% of TCAP funds by 2/2010.

4-Expend 75% of TCAP funds by 2/2011.

5-Expend 100% of TCAP funds by 2/2012.

6-Commit 100% of Exchange Program funds by 12/31/2009.

7-Expend 30% of Exchange Program funds by 12/31/2010.

Objective 7 Comments The TCAP and Exchange Programs were successfully implemented this fiscal year. All loans are closed and the projects are under construction.

Goal 4 - Talent & Operations

Printed Date: 11/15/2010

Provide support in employment, technology, facilities management and operations.

Objective 1 - Establish company-wide goals in final form by September and individual goals by 11/1/09.

Objective Status: Not Met

Percent Complete

Strategy Status: On Target

1-Start five-year Consolidated Plan and company goal-setting process in October 2009 to be completed by November 30, 2010.

Comments Public hearing conducted 5/19/10.

2-Draft company goals annually by June 30th.

Comments Company-wide goals were drafted prior to 6/30/2010.

Strategy Status: Met

3-Maintain and revise the dashboard monthly.

Comments Dashboard is maintained monthly

Strategy Status: Met

4-Complete annual evaluations for all employees by 11/1 to correspond with fiscal year end and goal period.

Comments Evaluations were completed

Strategy Status: Not Met

5-Conduct Annual Staff Retreat or organization-wide team building activity.

Comments Teambuilding activity was conducted on 6/11/2010

Strategy Status: Met

6-Hold department and divisional meetings/retreats as needed to support strategic planning process.

Comments Department & Divisional meetings are conducted as needed

Strategy Status: Met

7-Evaluate and implement planning process for new strategic plan (short term and long term), meeting regularly throughout the fiscal year beginning in October.

Comments Strategic Planning meetings are scheduled throughout the FY

Strategy Status: Met

8-Ensure that strategic plan and incentive compensation are presented collectively.

Comments Incentive Compensation Plan was approved by ET 12/22/09 and revisions were approved by ET 8/17/2010.

Strategy Status: Met

Objective 1 Comments: All evaluations were not completed by 11/1

Objective 2 - Ensure internal policies, processes, and procedures are aligned to accomplish goals in an effective and efficient manner.

Objective Status: Met

Percent Complete

Strategy Status: Met

1-Expand imaging MFA documents as needed (ongoing). Determine if scanned documents can be shredded.

Comments No new documents scanned since those mentioned in comment dated 4/14/10.

2-Identify and implement streamlined/ modified/improved policies, processes and procedures.

Comments 16 out of 19 identified streamlined/modified/improved policies, processes and procedures have been completed as of 9/30/2010. Housing Development 1 procedure & 1 process have been completed. Accounting-2 processes (PAR db)& (NCSHA report distribution) have been completed and 1 process(NCSHA Disclosure)has been researched and is still pending. Community Development-3 out of 5 identified processes & procedures have been completed. IS-4 out of 6 processes & procedures have been completed. HR-The 2 identified processes & procedures have been completed. Asset management-1 identified procedure has been completed.

Strategy Status: Met

3-Utilize Strategic/Management Committee meetings to communicate organization-wide changes and new policies so information can be passed along to staff in a timely manner.

Comments Strategy Met

Strategy Status: Met

Objective 2 Comments: All Strategies Met

Objective 3 - Continue to refine and implement processes to ensure employee satisfaction and staff development, and to improve organizational depth.

Objective Status: Met

Percent Complete

Strategy Status: Met

1-Continue recognizing people and communicating good news and success stories in both internal and external communications.

Comments Strategy Met

2-Implement opportunities for employee teams, clubs activities, volunteer opportunities, etc.

Comments Strategy Met

Strategy Status: Met

3-Continue employee and department recognitions including spot awards, gift cards, jackalope award, and employee of the year award.

Comments Strategy Met

Strategy Status: Met

4-Continue to offer training opportunities.

Comments Strategy Met

Strategy Status: Met

Objective 3 Comments: All strategies met

Objective 4 - Implement ways to "green" MFA facilities and overall organization, where possible and feasible for an existing building.

Objective Status: Met

Percent Complete

1-Continue to identify possible "green" changes to MFA through research or consultants. Comments Strategy Met	Strategy Status:Met
2-Continue to prioritize recommended changes and implement based on cost/benefit. Attempt to obtain funding. Comments Strategy Met	Strategy Status:Met
3-Continue to encourage behavioral patterns that support green initiative. Comments Strategy Met	Strategy Status:Met
4-Continue to educate employees on how to "green" their homes. Comments Strategy Met	Strategy Status:Met
5-Implement measures first to acquire points for LEED or alternative certification. Comments Strategy Met	Strategy Status:Met
6-Establish alternative transportation teams to coordinate and incentivize commuter types of transportation. Comments	Strategy Status:Met
7-Encourage the use of alternative transportation through the implementation of an awareness campaign . Comments The Alternative Transportation/Commuter Program was rolled out on 7/1/2010.	Strategy Status:Met
8-Implement video conferencing sites for MFA and partner use. Comments Equipment has been installed at 14 regional offices. Onsite and Webex training sessions completed.	Strategy Status:Met
9-Send Board packets to Board members electronically. Comments Board packets are being sent electronically.	Strategy Status:Met
10-Following Board meetings, post Board packet contents on our website. Comments Board packets are posted on the Intranet.	Strategy Status:Met
Objective 4 Comments: All strategies met	
Objective 5 - Become less vendor-dependent for software solutions and support where feasible.	Objective Status: Met
	Percent Complete 50.00
1-Enhance and re-write Web-based Weatherization Assistance Budgeting and Invoicing system by 7/1/2010. Comments System available for live data entry and testing 7/1/2010. System changes went to production.	Strategy Status:Met
2-Continue to work with HUD on their Error Reporting System. Comments HUD did not roll out new error reporting system but we continue to work with them on current setup and the new system.	Strategy Status:Met
4-Investigate the possibility of expanding/enhancing the Tracker Year 3. Comments Project postponed until FYE 9/30/2011	Strategy Status:Not Met
4-Review status of HDS risk analysis capabilities and consider enhancements as needed. Comments Vendor unwilling to incorporate functionality requested by MFA for past 3 years.	Strategy Status:Not Met
Objective 5 Comments: 2 of the 4 strategies are completed. 1 of 2 strategies not completed due to non-performance from vendor.(HI	
Objective 6 - Reduce computer systems operational costs.	Objective Status: Met
	Percent Complete 100.00
1-Implement virtual SQL database server reducing power consumption, physical storage requirements, and reduce disaster recovery time. Comments New virtual development server installed. Running Network Monitoring and BigFix	Strategy Status:Met
2-Implement 10 virtual desktops to reduce power consumption and system rebuild time. Comments Virtual Desktops deployed.	Strategy Status:Met
3-Where possible, stay on cutting edge of technology. Comments SolarWinds Network Performance Monitor successfully implemented.	Strategy Status:Met
Objective 6 Comments: All objectives are Met.	
Objective 7 - Evaluate MFA's healthcare costs.	Objective Status: Met
	Percent Complete
1-Continue to explore wellness plans that could promote healthy lifestyles. Comments Wellness programs were explored and determined to be very low ROI over a 5 year period with a tremendous amount of internal oversight. No incentive from health carrier to have wellness plans. Statistically very low % of employees partake and of those a very low % continue with a structured program beyond 6 months.	Strategy Status:Met
2-Continue to explore consumer-driven health plans. Comments CDHP's were researched and found to be quite expensive for employees and it was determined that morale most possibly be affected negatively and MFA would lose some leverage in the hiring /retention process.	Strategy Status:Met
3-Determine if either a wellness plan or a consumer-driven plan would erode recruitment and/or retention of employees.	Strategy Status:Met

Comments Very low ROI with Wellness Plans. CDHP's would erode recruitment/retention efforts.

Objective 7 Comments: Wellness programs were explored and determined to be very low ROI over a 5 year period with a tremendous

Goal 5 - Financial Stewardship

Printed

Provide sustainable financial support for programs and administration.

Objective 1 - Complete internal audits (program and non-program) and funding source program audits and receive no more than 4 material findings.

Objective Status: Not Met

Percent Complete:

Twenty-two audits have been conducted to date and 4 material findings identified.

	11/30/2009	12/31/2009	1/31/2010	2/28/2010	3/31/2010	4/30/2010	5/31/2010
Material Audit Findings	0	0	1	2	2	2	3

Objective 2 - Obtain an unqualified opinion on MFA's financial statements and no material weaknesses identified by the auditor in internal control over financial reporting or major programs for the next 3 years.

Objective Status: Not Met

Percent Complete:

MFA obtained an unqualified opinion on financial statements for FY2009-2011 over major programs.

	10/31/2009	11/30/2009	12/31/2009	1/31/2010	2/28/2010	3/31/2010	4/30/2010
Unqualified Audit Opinion		Unqualified with o	Unqualified with o	Unqualified with o	Unqualified with o	Unqualified with o	Unqualified with o

Objective 3 - Manage volume cap for continued sustainability of tax exempt financing at a level of \$180 mm in each of the next 3 years.

Objective Status: Met

Percent Complete:

Requested \$150mm of 2010 volume cap and achieved.

	10/1/2009	11/1/2009	12/1/2009	1/1/2010	2/1/2010	3/1/2010	4/1/2010
Manage Volume Cap	23269621.19	18701747.00	17133833.25	11497801.00	12679887.00	13056426.00	17779561.00

Objective 4 - Five-year rolling average consolidated rate of return on earning assets will be equal to or greater than 0.28% at 9/30/2011. FY10: 0.38%

Objective Status: Not Met

Percent Complete:

As of 9/30/10 the return on earning assets is 0.28%.

	10/31/2009	11/30/2009	12/31/2009	1/31/2010	2/28/2010	3/31/2010	4/30/2010
ROA rate of	0.14%	0.00%	0.04%	0.46%	0.43%	0.34%	0.28%

Objective 5 - General Fund excess revenues over expenses will be at least \$(8,300k) for FY2009-2011. FY10: \$5,675k

Objective Status: Met

Percent Complete: 100.00

As of 9/30/10 Excess Revenues over Expenses is \$5,675k.

	10/31/2009	11/30/2009	12/31/2009	1/31/2010	2/28/2010	3/31/2010	4/30/2010
GF Net Income of	-\$748,008	\$2,022,537.00	-\$184,895.27	\$432,329.14	\$852,736.59	\$4,757,042.60	\$5,058,465.40

Objective 6 - Maintain S&P Issuer Credit Rating of A+ Positive.

Objective Status: Met

Percent Complete:

MFA received a rating of A+ Positive

	10/31/2009	11/30/2009	12/31/2009	1/31/2010	2/28/2010	3/31/2010	4/30/2010
S&P Rating of							

Objective 7 - Maintain General Fund cash reserves at a sustainable level (at least \$40 mm) for support of program activities and financial strength.

Objective Status: Met

Percent Complete: 100.00

As of 9/30/10 General Fund cash reserves are \$40 mm.

8/31/2010	9/30/2010
5	5

7/31/2010	8/31/2010	9/30/2010
Unqualified with o	Unqualified with o	Unqualified with o

7/1/2010	8/1/2010	9/1/2010
17698983.00	14779363.00	7696954.00

7/31/2010	8/31/2010	9/30/2010
0.27%	0.00%	0.33%

7/31/2010	8/31/2010	9/30/2010
\$6,506,624.77	\$8,001,056.15	\$8,290,377.13

7/31/2010	8/31/2010	9/30/2010
A+ Positive	A+ Positive	A+ Positive

	10/31/2009	11/30/2009	12/31/2009	1/31/2010	2/28/2010	3/31/2010	4/30/2010
GF Cash Reserves of	\$47,100,722	\$48,851,118.83	\$46,922,330.17	\$47,166,778.56	\$47,448,426.74	\$50,574,740.20	\$51,411,157.16

Objective 8 - Allocate all funding available and improve or maintain funding commitment and expenditure rates for identified programs.

1-Continue reviewing funding sources that need improvement and add/delete as appropriate.

All CDD program RFPs and Awards have been allocated, contracts executed, fully committed and expenditures monitored

2-Commit funding as required by respective funding source.

All program RFP successfully issued and contacts subsequently awarded - full commitment of funds.

3-Expend funds as required by respective funding source.

All program funds expended on time or on schedule for full expenditure. .

4-Monitor programs to ensure that they meet the funding source requirements.

Every program successfully monitored.

5-Ensure that grantees are expending appropriately – meet contractual obligations.

All grantees monitoring is up to date and corrections where necessary are being implemented.

6-Implement any "Best Practices" that may be feasible.

Providing T&TA as needed, particularly to ARRA funded subgrantees

Objective Comments WAP: 110% HPRP: 100% State Tax Credit: 0% RHED: 100% (partially met)

7/31/2010	8/31/2010	9/30/2010
\$53,663,833.03	\$54,683,858.07	\$51,299,108.61

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January, 2010

<u>Entity Name</u>	<u>Scheduled Date</u>	<u>Report Due</u>	<u>Report Done</u>	<u>Agency Due</u>	<u>Agency Rec'd</u>	<u>Disallowed</u>	<u>N</u>
Eastern Regional Housing Authority	1/6/10	2/4/10	2/3/10	3/5/10			
Community Area Resource Enterprises (CARE)	1/21/10	2/24/10					
San Juan County Partnership	1/25/10	2/23/10	5/5/10	6/4/10	5/27/10		
Assurance Home	1/27/10	2/25/10					

February, 2010

<u>Entity Name</u>	<u>Scheduled Date</u>	<u>Report Due</u>	<u>Report Done</u>	<u>Agency Due</u>	<u>Agency Rec'd</u>	<u>Disallowed</u>	<u>N</u>
Bernalillo County Housing Department	2/17/10	4/2/10	3/11/10	4/10/10	3/29/10		
Central New Mexico Housing Corporation	2/17/10	3/18/10	3/15/10	4/14/10			
Rio Arriba County Housing Authority	2/17/10	3/18/10	2/17/10	3/19/10	2/17/10		
Tierra del Sol Housing Corporation	2/17/10	3/18/10	3/8/10	4/7/10	5/24/10		
San Juan County Partnership	2/25/10	4/28/10	5/5/10	6/4/10	5/27/10		

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March, 2010

<u>Entity Name</u>	<u>Scheduled Date</u>	<u>Report Due</u>	<u>Report Done</u>	<u>Agency Due</u>	<u>Agency Rec'd</u>	<u>Disallowed</u>	<u>N</u>
Eastern Plains Housing Development	3/10/10	4/8/10	3/26/10	4/25/10	4/29/10		
San Juan County Partnership	3/15/10	4/14/10	5/5/10	6/4/10	5/27/10		
Los Amigos Educational Resource Center	3/16/10	4/14/10	3/25/10	4/24/10			
Otero County Habitat for Humanity	3/23/10	4/21/10	4/6/10	5/6/10	5/11/10		
City of Alamogordo	3/24/10	4/22/10	3/31/10	4/30/10	4/30/10		

April, 2010

<u>Entity Name</u>	<u>Scheduled Date</u>	<u>Report Due</u>	<u>Report Done</u>	<u>Agency Due</u>	<u>Agency Rec'd</u>	<u>Disallowed</u>	<u>N</u>
Town of Silver City	4/7/10	5/6/10	4/14/10	5/14/10	5/11/10		
Luna County Housing Corporation	4/8/10	5/7/10	4/14/10	5/14/10	5/25/10		
Central New Mexico Housing Corporation	4/22/10	5/21/10					
Socorro County Housing Authority	4/27/10	5/26/10					

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May, 2010

<u>Entity Name</u>	<u>Scheduled Date</u>	<u>Report Due</u>	<u>Report Done</u>	<u>Agency Due</u>	<u>Agency Rec'd</u>	<u>Disallowed</u>	<u>N</u>
Santa Fe Community Housing Trust	5/13/10	6/11/10	7/17/10	8/16/10			
Tierra del Sol Housing Corporation	5/13/10	6/11/10					
HOMEWISE	5/14/10	6/12/10	5/17/10	6/16/10			
Laguna I	5/19/10	6/17/10	6/14/10	7/14/10	7/15/10		
Laguna II	5/19/10	6/17/10	6/14/10	7/14/10	7/15/10		
Mesilla Valley Community of Hope	5/19/10	6/17/10					
Socorro County Housing Authority	5/19/10	6/17/10	11/11/10	12/11/10			
Four Hills	5/20/10	6/18/10	6/18/10	7/18/10			
Los Altos	5/20/10	6/18/10	6/18/10	7/18/10			
Habitat for Humanity Taos, Inc.	5/21/10	6/19/10	5/24/10	6/23/10	7/14/10		
Community Area Resource Enterprises (CARE)	5/24/10	6/22/10					
Gallup Housing Authority	5/24/10	6/22/10	7/7/10	8/6/10	7/20/10		
Life Link, The	5/26/10	6/24/10	11/9/10	12/9/10			

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San Juan County Partnership

5/26/10

6/24/10

11/7/10

12/7/10



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June, 2010

<u>Entity Name</u>	<u>Scheduled Date</u>	<u>Report Due</u>	<u>Report Done</u>	<u>Agency Due</u>	<u>Agency Rec'd</u>	<u>Disallowed</u>	<u>N</u>
Los Amigos Educational Resource Center	6/2/10	7/1/10	6/30/10	7/30/10			
Socorro County Housing Authority	6/3/10	7/2/10	11/11/10	12/11/10			
Youth Shelters & Family Services	6/3/10	7/2/10					
Azotea Senior Housing	6/14/10	7/13/10	7/7/10	8/6/10	8/13/10		
Life Link, The	6/15/10	7/14/10	11/9/10	12/9/10			
Santa Clara Pueblo Housing Authority	6/16/10	7/15/10	6/17/10	7/17/10			
Northern Pueblos Housing Authority	6/17/10	7/22/10	6/25/10	7/25/10			
City of Grants Housing Authority	6/17/10	7/16/10					
The Salvation Army - Albuquerque	6/17/10	7/16/10					
Life Link, The	6/21/10	7/20/10	11/9/10	12/9/10			
Cuidando los Ninos	6/22/10	7/21/10					
Santa Fe County Housing	6/23/10	7/22/10					
Supportive Housing Coalition of New Mexico	6/23/10	7/22/10	7/20/10	8/19/10			

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Community Against Violence	6/24/10	7/23/10		
Life Link, The	6/24/10	7/23/10	11/9/10	12/9/10
Los Amigos Educational Resource Center	6/24/10	7/23/10	6/28/10	7/28/10
Carlsbad Battered Families Shelter	6/25/10	7/24/10		
Taos Coalition to End Homelessness	6/25/10	7/24/10		
Santa Fe Civic Housing Authority	6/28/10	7/27/10	7/20/10	8/19/10
Goodwill Industries of New Mexico	6/29/10	7/28/10		
New Mexico Coalition to End Homelessness	6/30/10	9/25/10	11/7/10	12/7/10
The Crossroads for Women	6/30/10	7/29/10		
Life Link, The	6/30/10	7/24/10	11/9/10	12/9/10

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July, 2010

<u>Entity Name</u>	<u>Scheduled Date</u>	<u>Report Due</u>	<u>Report Done</u>	<u>Agency Due</u>	<u>Agency Rec'd</u>	<u>Disallowed</u>	<u>N</u>
El Cerrito	7/1/10	7/30/10	7/30/10	8/29/10			
Bella Vista	7/2/10	7/31/10	7/30/10	8/29/10	8/2/10		
Tierra del Sol Housing Corporation	7/19/10	8/17/10	11/8/10	12/8/10			
Western Regional Housing Authority	7/20/10	8/18/10					
Life Link, The	7/27/10	8/25/10	11/9/10	12/9/10			

August, 2010

<u>Entity Name</u>	<u>Scheduled Date</u>	<u>Report Due</u>	<u>Report Done</u>	<u>Agency Due</u>	<u>Agency Rec'd</u>	<u>Disallowed</u>	<u>N</u>
Socorro County Housing Authority	8/4/10	9/2/10	11/11/10	12/11/10			
SunPointe Park Apts.	8/10/10	9/8/10	9/8/10	10/8/10			
Ventana Cove	8/25/10	9/23/10	9/14/10	10/14/10	10/13/10		
Housing Authority of the City of Las Cruces	8/26/10	9/24/10	11/11/10	12/11/10			

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September, 2010

<u>Entity Name</u>	<u>Scheduled Date</u>	<u>Report Due</u>	<u>Report Done</u>	<u>Agency Due</u>	<u>Agency Rec'd</u>	<u>Disallowed</u>	<u>N</u>
Lea County Housing Inc.	9/24/10	10/23/10	9/29/10	10/29/10	10/15/10		

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October, 2010

<u>Entity Name</u>	<u>Scheduled Date</u>	<u>Report Due</u>	<u>Report Done</u>	<u>Agency Due</u>	<u>Agency Rec'd</u>	<u>Disallowed</u>	<u>N</u>
Sunport Plaza Apts.	10/5/10						
Barrett Foundation	10/7/10	11/5/10	12/2/10	1/1/11			
A New Day Youth & Family Services	10/8/10	11/6/10	12/2/10	1/1/11			
Life Link, The	10/12/10	12/1/10	11/8/10	12/8/10			
Life Link, The	10/13/10	11/11/10	11/11/10	12/11/10			
T or C Housing Authority	10/18/10	11/16/10					
Youth Development, Inc	10/18/10	11/16/10	12/2/10	1/1/11			
Community Action Agency of Southern New M	10/20/10	11/18/10	11/2/10	12/2/10			
Tierra del Sol Housing Corporation	10/20/10	11/18/10					
Mescalero Apache Housing Authority	10/25/10	11/23/10					
Desert Palms	10/27/10						

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November, 2010

<u>Entity Name</u>	<u>Scheduled Date</u>	<u>Report Due</u>	<u>Report Done</u>	<u>Agency Due</u>	<u>Agency Rec'd</u>	<u>Disallowed</u>	<u>N</u>
Spicewood Canyon Villas	11/10/10	12/9/10	12/2/10	1/1/11			
Santa Fe County Housing	11/15/10	12/14/10	11/23/10	12/23/10			
Youth Shelters & Family Services	11/15/10	12/14/10					
Tierra del Sol Housing Corporation	11/17/10	12/16/10	11/23/10	12/23/10			
Life Link, The	11/18/10	12/17/10					
Life Link, The	11/19/10	12/18/10					

December, 2010

<u>Entity Name</u>	<u>Scheduled Date</u>	<u>Report Due</u>	<u>Report Done</u>	<u>Agency Due</u>	<u>Agency Rec'd</u>	<u>Disallowed</u>	<u>N</u>
Los Amigos Educational Resource Center	12/7/10	1/5/11					
Life Link, The	12/13/10	1/11/11					
Chateau Apts	12/16/10			10/29/10			

Asset Management - Long Term Monitoring Schedule

Date Printed: 12/17/2010

Reporting Range: 01/01/2010 To: 12/31/2010

1/2010

<u>Entity Name</u>	<u>Scheduled</u>	<u>Inspection</u>	<u>Report Due</u>	<u>Report Done</u>	<u>Agency Due</u>	<u>Agency Rec'd</u>	<u>UnitsIn</u>
Rio Volcan Apts.	1/5/10	1/5/10	2/3/10	1/26/10	2/25/10	2/22/10	30
Rio Volcan Apts. II	1/5/10	1/5/10	2/3/10	1/26/10	2/25/10		28
El Pueblo/Madeira Apts	1/14/10	1/14/10	2/12/10	2/12/10	3/14/10	3/4/10	30
La Vida Nueva Apartments	1/19/10	1/19/10	2/17/10	2/16/10	3/18/10	3/18/10	74
Aztec Village Apts.	1/22/10	1/22/10	2/20/10	2/18/10	3/20/10	3/30/10	120

2/2010

<u>Entity Name</u>	<u>Scheduled</u>	<u>Inspection</u>	<u>Report Due</u>	<u>Report Done</u>	<u>Agency Due</u>	<u>Agency Rec'd</u>	<u>UnitsIn</u>
Cliffside III	2/17/10	2/17/10	3/18/10	3/18/10	4/17/10	3/30/10	6

Asset Management - Long Term Monitoring Schedule

Date Printed: 12/17/2010

Reporting Range: 01/01/2010 To: 12/31/2010

3/2010

<u>Entity Name</u>	<u>Scheduled</u>	<u>Inspection</u>	<u>Report Due</u>	<u>Report Done</u>	<u>Agency Due</u>	<u>Agency Rec'd</u>	<u>UnitsIn</u>
COUNTRY CLUB APARTMENTS	3/2/10	3/2/10	3/31/10	3/31/10	4/30/10	4/29/10	14
Ladera Village	3/16/10	3/16/10	4/14/10	3/30/10	4/29/10	4/12/10	20
Mesa Village Apts.	3/16/10	3/16/10	4/14/10	3/30/10	4/29/10	4/22/10	26
Pecos Valley Village	3/23/10	3/23/10	4/21/10	4/21/10	5/21/10		8
Park Terrace	3/30/10	3/30/10	4/28/10	4/26/10	5/26/10		8
Bella Vista Townhomes	3/31/10	3/31/10	4/29/10	4/29/10	5/29/10		24

4/2010

<u>Entity Name</u>	<u>Scheduled</u>	<u>Inspection</u>	<u>Report Due</u>	<u>Report Done</u>	<u>Agency Due</u>	<u>Agency Rec'd</u>	<u>UnitsIn</u>
Portales Special Needs	4/1/10	4/1/10	4/30/10	4/30/10	5/30/10		2
Tradewinds Carriage	4/6/10	4/6/10	5/5/10	5/5/10	6/4/10	5/26/10	14
Ventana de Vida Phase I	4/7/10	4/7/10	5/6/10	4/28/10	5/28/10	5/28/10	12
Ventana de Vida Phase II	4/7/10	4/7/10	5/6/10	4/28/10	5/28/10	5/28/10	12

Asset Management - Long Term Monitoring Schedule

Date Printed: 12/17/2010

Reporting Range: 01/01/2010 To: 12/31/2010

5/2010

<u>Entity Name</u>	<u>Scheduled</u>	<u>Inspection</u>	<u>Report Due</u>	<u>Report Done</u>	<u>Agency Due</u>	<u>Agency Rec'd</u>	<u>Units In</u>
Sunny Acres	5/11/10	5/11/10	6/9/10	6/9/10	7/9/10	7/8/10	30
Central Apts.	5/13/10	5/13/10	6/11/10	6/10/10	7/10/10	7/9/10	4
King Arthur's Court	5/13/10	5/13/10	6/11/10	6/10/10	7/10/10	7/9/10	12
La Madrugada/Casa Cerrillos	5/26/10	5/26/10	6/24/10	6/18/10	7/18/10	7/9/10	6

Asset Management - Long Term Monitoring Schedule

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Reporting Range: 01/01/2010 To: 12/31/2010

6/2010

<u>Entity Name</u>	<u>Scheduled</u>	<u>Inspection</u>	<u>Report Due</u>	<u>Report Done</u>	<u>Agency Due</u>	<u>Agency Rec'd</u>	<u>Units In</u>
Tuscany At St. Francis	6/3/10	6/3/10	7/2/10	7/2/10	8/1/10		0
Beach Apts.	6/7/10	6/7/10	7/6/10	6/28/10	7/28/10	7/12/10	6
Sedona Village	6/8/10	6/8/10	7/7/10	7/1/10	7/31/10		11
Parkside Village	6/9/10	6/9/10	7/8/10	7/1/10	7/31/10	7/26/10	3
Main Street Townhomes	6/9/10	6/9/10	7/8/10	7/1/10	7/31/10	7/26/10	5
Aspen Ridge Apartments	6/10/10	6/10/10	7/9/10	7/19/10	8/18/10		24
Azotea Senior Housing	6/14/10	6/14/10	7/13/10	7/7/10	8/6/10	8/13/10	11
Cottonwood Commons (Alamogordo)	6/14/10	6/14/10	7/13/10	7/7/10	8/6/10	8/13/10	3
Otero Village Apts.	6/15/10	6/15/10	7/14/10	7/7/10	8/6/10	7/28/10	12
Villa de Gallup II	6/24/10	6/24/10	7/23/10	6/19/10	7/19/10	8/11/10	33
Villa Mentmore	6/25/10	6/25/10	7/24/10	7/19/10	8/18/10	8/18/10	20
Hidden Valley	6/25/10	6/25/10	7/24/10	7/20/10	8/19/10	8/20/10	8

Asset Management - Long Term Monitoring Schedule

Date Printed: 12/17/2010

Reporting Range: 01/01/2010 To: 12/31/2010

7/2010

<u>Entity Name</u>	<u>Scheduled</u>	<u>Inspection</u>	<u>Report Due</u>	<u>Report Done</u>	<u>Agency Due</u>	<u>Agency Rec'd</u>	<u>Units In</u>
El Cerrito	7/1/10	7/1/10	7/30/10	7/30/10	8/29/10		11
Loma Parda	7/1/10	7/1/10	7/30/10	7/30/10	8/29/10		27
Tierra Montosa Apts	7/1/10	7/1/10	7/30/10	7/30/10	8/29/10		18
Sandia Vista	7/6/10	7/6/10	8/4/10	8/4/10	9/3/10		56
Santa Teresa Phase III (Family Homes)	7/14/10	7/14/10	8/12/10	8/6/10	9/5/10	9/3/10	26
Santa Teresa Phase II (Comerciantes Terrace)	7/14/10	7/14/10	8/12/10	8/6/10	9/5/10	9/3/10	50
Cimmaron Apts.	7/15/10	7/15/10	8/13/10	8/6/10	9/5/10	8/6/10	36
Lifestyles Apts.	7/22/10	7/22/10	8/20/10	8/20/10	9/19/10	9/17/10	20
Bluffs at Tierra Contenta	7/23/10	7/23/10	8/21/10	8/20/10	9/19/10	10/11/10	34
Franklin Vista III Apts.	7/27/10	7/27/10	8/25/10	8/25/10	9/24/10	9/28/10	6
Franklin Vista IV Apts.	7/27/10	7/27/10	8/25/10	8/25/10	9/24/10	9/28/10	5
Franklin Vista V	7/28/10	7/28/10	8/26/10	8/25/10	9/24/10	9/28/10	10
Loma del Norte	7/28/10	7/28/10	8/26/10				8

Asset Management - Long Term Monitoring Schedule

Date Printed: 12/17/2010

Reporting Range: 01/01/2010 To: 12/31/2010

Mesa del Norte Apts.	7/28/10	10
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8/2010

<u>Entity Name</u>	<u>Scheduled</u>	<u>Inspection</u>	<u>Report Due</u>	<u>Report Done</u>	<u>Agency Due</u>	<u>Agency Rec'd</u>	<u>UnitsIn</u>
SunPointe Park Apts.	8/10/10	8/10/10	9/8/10	9/8/10	10/8/10		71
Arioso Apts.	8/17/10	8/17/10	9/15/10	9/15/10	10/15/10		208
Desert Sun Apts. II	8/18/10	8/18/10	9/16/10	9/15/10	10/15/10		5
Tsigo bugeh Village	8/20/10	8/20/10	9/18/10	9/17/10	10/17/10		27
Valle Verde II	8/20/10	8/20/10	9/18/10	9/18/10	10/18/10		6
Valle Verde III	8/20/10	8/20/10	9/18/10	9/18/10	10/18/10		2
Sandpiper Apartments	8/24/10	8/24/10	9/22/10	9/22/10	10/22/10		122
Las Palomas Apts.	8/26/10	8/26/10	9/24/10	9/24/10	10/24/10	10/21/10	114

Asset Management - Long Term Monitoring Schedule

Date Printed: 12/17/2010

Reporting Range: 01/01/2010 To: 12/31/2010

9/2010

<u>Entity Name</u>	<u>Scheduled</u>	<u>Inspection</u>	<u>Report Due</u>	<u>Report Done</u>	<u>Agency Due</u>	<u>Agency Rec'd</u>	<u>Units In</u>
Mundo Ranch	9/7/10	9/7/10	10/6/10	10/6/10	11/5/10		7
Alta Vista Apts.	9/7/10	9/7/10	10/6/10	10/6/10	11/5/10	11/3/10	112
Hidden Valley Village	9/8/10	9/8/10	10/7/10	10/7/10	11/6/10		4
McCormick School Road 916 & 924	9/8/10	9/9/10	10/8/10	10/8/10	11/7/10		2
Pinos Blancos II	9/8/10	9/8/10	10/7/10	10/7/10	11/6/10		8
Battered Family Services	9/10/10	9/10/10	10/9/10	10/8/10	11/7/10		4
Chuska Apartments	9/10/10	9/10/10	10/9/10	10/8/10	11/7/10		5
Rio Pecos Estates	9/20/10	9/20/10	10/19/10	10/14/10	11/13/10		21
Enchanted Vista Apts.	9/21/10	9/22/10	10/21/10	10/19/10	11/18/10	11/16/10	36
El Paseo Apartments.	9/23/10	9/23/10	10/22/10	10/22/10	11/21/10		42

Asset Management - Long Term Monitoring Schedule

Date Printed: 12/17/2010

Reporting Range: 01/01/2010 To: 12/31/2010

10/2010

<u>Entity Name</u>	<u>Scheduled</u>	<u>Inspection</u>	<u>Report Due</u>	<u>Report Done</u>	<u>Agency Due</u>	<u>Agency Rec'd</u>	<u>Units In</u>
Mariposa Village	10/4/10	10/4/10	11/2/10	11/2/10	12/2/10		18
Deming Manor	10/5/10	10/5/10	11/3/10	11/2/10	12/2/10		12
Broadway HOBBS	10/21/10	10/21/10	11/19/10	11/8/10	12/8/10		30
Willow Bend Villas	10/22/10	10/22/10	11/20/10	11/8/10	12/8/10		26
Montana Senior Village	10/26/10						26
Desert Palms	10/27/10						21
Villa Esperanza	10/27/10	10/27/10	11/25/10				45
Stone Mountain Apartments	10/28/10						30

Asset Management - Long Term Monitoring Schedule

Date Printed: 12/17/2010

Reporting Range: 01/01/2010 To: 12/31/2010

11/2010

<u>Entity Name</u>	<u>Scheduled</u>	<u>Inspection</u>	<u>Report Due</u>	<u>Report Done</u>	<u>Agency Due</u>	<u>Agency Rec'd</u>	<u>Units In</u>
Lolomas	11/10/10						0
Spicewood Canyon Villas	11/10/10	11/10/10	12/9/10	12/2/10	1/1/11		13
La Villa Alegre Senior Apts	11/11/10						0
La Tierra Apts.	11/15/10	11/15/10	12/14/10	12/14/10	1/13/11		18
Ladera Apartment Homes	11/16/10						0
Vista Montana	11/17/10						34
Kentucky Manor	11/30/10	11/30/10	12/29/10				8
Broadway Apts.	11/30/10						0

Asset Management - Long Term Monitoring Schedule

Date Printed: 12/17/2010

Reporting Range: 01/01/2010 To: 12/31/2010

12/2010

<u>Entity Name</u>	<u>Scheduled</u>	<u>Inspection</u>	<u>Report Due</u>	<u>Report Done</u>	<u>Agency Due</u>	<u>Agency Rec'd</u>	<u>Units In</u>
Lomas Gardens	12/2/10						0
Sawmill Lofts	12/2/10						24
Roswell Summitt Apartments	12/9/10						0
La Luz Apts.	12/13/10						0
Chateau Apts	12/16/10				10/29/10		21
Caballo Peak	12/22/10	12/22/10	1/20/11				8
Saint Anthony Plaza	12/22/10						74
Villa de San Felipe	12/29/10						0
Valle del Sol	12/30/10						14

LEAD BASED PAINT EXPENDITURES 1/1/10 - 12/31/10

Proj. #	Address	City	County	Completion Date	Expensed
7449	139 Dona Ana Drive	Ranchos de Taos	Taos	1/4/10	\$676.24
7069	118 Meek Street	Socorro	Socorro	1/11/10	\$614.88
6841	2131 Raven Lane SW	Albuquerque	Bernalillo	1/19/10	\$667.19
7076	118 Emerson	Mesquite	Dona Ana	3/18/10	\$785.00
6877	609 New Mexico Ave.	Las Vegas	San Miguel	3/19/10	\$370.95
6819	217 N. Franklin Street	Hatch	Dona Ana	3/31/10	\$735.00
7214	115 S. Ave. B	Hobbs	Lea	4/22/10	\$868.95
6887	5612 Donna Alberta SW	Albuquerque	Bernalillo	5/6/10	\$559.78
7227	901 E. North Boundary	Columbus	Luna	5/6/10	\$627.67
7189	4104 Ario Lane SW	Albuquerque	Bernalillo	6/18/10	\$555.75
7197	1240 Juanita SW	Albuquerque	Bernalillo	6/18/10	\$559.78
7252	901 N. Slocum	Columbus	Luna	6/28/10	\$684.80
7223	102 Daniel Rd NW	Albuquerque	Bernalillo	8/7/10	\$559.78
7234	1728 Valley Rd SW	Albuquerque	Bernalillo	8/7/10	\$719.72
7267	326 Carlos Rd NE	Albuquerque	Bernalillo	8/13/10	\$719.72
7215	1703 N. Freeman	Artesia	Eddy	8/23/10	\$619.50
7216	1718 Oak	Artesia	Eddy	8/23/10	\$619.50
7232	3008 Payne Rd SW	Albuquerque	Bernalillo	8/30/10	\$559.78
7253	895 Fairfield Dr NW	Deming	Luna	9/30/10	\$913.36
7269	#14 Main Street	Hurley	Grant	9/30/10	\$970.49
7284	427 Mullen NW	Albuquerque	Bernalillo	9/30/10	\$666.41
7188	2204 Raven Ln SW	Albuquerque	Bernalillo	10/15/10	\$559.78
7287	2020 Le Rd SW	Albuquerque	Bernalillo	11/2/10	\$559.78
7187	1221 La Vega Dr SW	Albuquerque	Bernalillo	11/3/10	\$719.72
7276	409 S. 10th Street	Deming	Luna	11/3/10	\$1,005.38
7294	1321 Elena Cir. SW	Albuquerque	Bernalillo	11/3/10	\$559.78
6835	1403 S. Missouri	Roswell	Chaves	11/18/10	\$642.10
7469	620 E. 4th Street	Lordsburg	Hidalgo	12/17/10	\$595.99
7472	504 E. 9th Street	Lordsburg	Hidalgo	12/17/10	\$977.98
7085	2313 Paul Pl	Silver City	Grant		\$658.65
7278	120 Voyager Street	San Miguel	Dona Ana		\$785.00
7413	2320 Felicitas Rd SW	Albuquerque	Bernalillo		\$600.00
7414	1136 Tapia Blvd. SW	Albuquerque	Bernalillo		\$600.00
7415	1506 Foothill Dr. SW	Albuquerque	Bernalillo		\$600.00
7416	1305 Rosie Ct SW	Albuquerque	Bernalillo		\$600.00
7443	3129 Mares Road SW	Albuquerque	Bernalillo		\$561.75
7447	1919 Tapia Pl SW	Albuquerque	Bernalillo		\$856.00
7452	5 Lorenzo Rd.	San Felipe Pueblo	Sandoval		\$695.50
7458	70 Northeast Drive	Zia Pueblo	Sandoval		\$575.66
7464	11 Rabbit Hill Rd.	San Felipe Pueblo	Sandoval		\$695.50
7487	606 East B Street	Lordsburg	Hidalgo		\$1,000.00
7488	612 N. 1st Street	Anthony	Dona Ana		\$1,000.00
7492	4532 Hwy. 478	Berino	Dona Ana		\$1,000.00
7494	Bowhunter Drive #7	Pueblo of Acoma	Cibola		\$569.24
7495	Pueblo Road #949	Pueblo of Acoma	Cibola		\$569.24
7519	8404 Boyer Road	Vado	Dona Ana		\$800.00
7520	#3 Yan Tsidæ Dr.	Santa Fe	Santa Fe		\$750.00
7521	69-N Povi Kaa	Santa Fe	Santa Fe		\$750.00
7529	Picuris Pueblo, Jack Rabbit Hill #50	Penasco	Taos		\$750.00
7539	7 Hay Gan Po	Santa Fe	Santa Fe		\$750.00
7540	104 Copper Street	Bayard	Grant		\$1,000.00
7541	1005 E. Marland Street	Hobbs	Lea		\$702.99
7547	2201 Margo SW	Albuquerque	Bernalillo		\$600.00
7552	401 Atrisco Dr. SW	Albuquerque	Bernalillo		\$600.00
7555	905 Millicent Rogers Rd.	El Prado	Taos		\$1,000.00
8525	710 Erie Street	Bayard	Grant		\$1,000.00
TOTAL LEAD BASED PAINT FEES PAID					\$39,744.29

HOME Match Report

Match Contributions for Federal Fiscal Year (yyyy)	2010
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Part I Participant Identification

1. Participant No. (assigned by HUD) 35001-00001	2. Name of the Participating Jurisdiction New Mexico Mortgage Finance Authority	3. Name of Contact (person completing this report) Yvonne Segovia
5. Street Address of the Participating Jurisdiction 344 4th St. SW		4. Contact's Phone Number (include area code) 505 767-2253
6. City Albuquerque	7. State NM	8. Zip Code 87102

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	7,108,943	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	516,086	
3. Total match available for current Federal fiscal year (line 1 + line 2)			\$ 7,625,029
4. Match liability for current Federal fiscal year			\$ 869,533
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)			\$ 6,755,496

Part III Match Contribution for the Federal Fiscal Year

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match
90420	5/4/2010						133,292	133,292
92169	11/8/2010						83,129	83,129
89424	2/3/2010	31,222						31,222
91803	8/4/2010	31,047						31,047
91987	10/22/2010	21,187						21,187
Subgrantee	Various	216,209						216,209

ESG MATCH

1/1/2010 - 12/31/2010

Agency Name	ESG Match	Match Source
Abode, Inc.	\$48,163.06	Donations, volunteer hours, client rent
Assurance Home	\$15,552.85	Donor contributions
Barrett Foundation	\$40,520.55	United Way, contributions, fundraising
Battered Families Services	\$30,049.17	local government
Carlsbad Battered Families	\$17,133.42	CYFD
Catholic Charities	\$17,802.55	FEMA, EFSP, City of Albuquerque, private donations
Center of Protective Environment (COPE)	\$47,250.00	CYFD
Community Against Violence	\$25,167.00	in kind - rent for shelter
Community Pantry for "Care 66"	\$102,369.26	Individual/church/ business contributions
Crisis Center of Northern New Mexico	\$27,299.92	United Way
Crossroads for Women	\$52,553.02	Dept. of Health
Cuidando Los Ninos	\$7,263.00	Donor contributions
Dream Tree Project, The	\$22,870.41	Con Alma Foundation - Nursing Equipment Program
El Refugio	\$22,959.00	CYFD, FVPSA (Federa), fundraising & donations
Esperanza Shelter for Battered Families	\$55,301.20	CYFD
Families & Youth	\$22,309.81	CYFD
Family Crisis Center	\$27,485.29	United Way (San Juan), FEMA, VOCA
Goodwill Industries	\$23,905.83	United Way, Daniels Fund
Grammy's House	\$128,521.00	VOCA
Hartley House, The	\$7,021.05	CYFD
Haven House	\$28,886.81	CYFD
Healing House, The	\$20,530.69	CYFD, unrestricted donations
Home for Women and Children, Inc.	\$25,862.72	San Juan United Way
Jardin de los Ninos	\$32,060.09	Childrens Trust Fund, LC-Public Services Fund,
La Buena Vida	\$5,109.69	
La Casa, Inc	\$53,729.90	City of Las Cruces, private fundraising
Life Link, The	\$84,659.00	cash donations, volunteer hours @ \$5 per hour
Mesilla Valley Community of Hope	\$53,251.18	Veterans, Stocker Foundation, McCune Foundation,
Metropolitan Homeless Project	\$68,919.96	City of Albuquerque, United Way
New Day, Inc.	\$29,695.23	CYFD
People Assisting the Homeless (PATH)	\$41,564.92	United Way
Roswell Refuge for Battered Adults	\$25,847.28	VOCA
SAFE House	\$67,173.00	CYFD
Salvation Army/Albuquerque	\$24,779.00	General fund, public donations
San Juan County Partnership	\$12,461.25	City of Farmington
Saranam, Inc.	\$17,843.54	FTA Endorsement, United Way, Daniels Fund
St. Elizabeth Shelter	\$63,551.77	ES individual contributions
St. Martin's Hospitality Center	\$244,822.67	HUD Dual Diagnosis, Donations, City of
Susan's Legacy	\$25,767.06	Donor contributions, program fees
Taos Coalition	\$30,422.66	General contributions
Valencia Shelter for Victims of Domestic Violence	\$16,812.88	CYFD
Youth Development, Inc.	\$44,204.00	CYFD
Youth Shelters and Family Services	\$27,394.68	City of Santa Fe

\$1,786,847.37